

Supplemental Needs Guide

Examples of Distributions under WisPACT Trusts

Community supports such as:

- Advocacy, oversight, monitoring or private case management
- Respite
- Some crisis intervention, guardianship
- Some vocational rehabilitation or habilitation
- Housekeeping services, lawn care

Recreation and leisure such as:

- Participation in sports, hobbies, recreational events, cultural events
- Vacations and travel
- Club membership, movies, television and cable, computer and Internet
- Visiting friends, companionship

Supplementary food, clothing, and shelter (occasional and periodic, beyond what is necessary') such as:

- Dining out
- Special occasions
- Clothing
- Home improvements and repairs
- Furniture and appliances
- Cost difference between shared and private room

Transportation such as:

- Purchase of a car
- Car repair, maintenance, and insurance
- Accessibility-related equipment and modifications
- Bus, rail, and cab fare

Medical items such as:

- Therapies
- Medicines
- Assistive technology/devices (not covered by Medicaid)
- Dental treatment, devices
- Eyeglasses not otherwise covered
- Medical treatments not medically necessary

Insurance such as:

- Term life or supplemental health

Education and training such as:

- Conferences and seminars
- Publication subscriptions
- Class tuition, books and supplies
- Software

Other expenses to provide dignity, purpose and enjoyment for the beneficiary

Note: Certain distribution requests may require a "denial" by Medicaid or insurance providers to be considered a supplemental need. This is a partial, not exhaustive, list of possible uses of trust fund assets.