

Supplemental Needs Guide

- Examples of Distributions¹ under WisPACT Trusts -

- Community Supports such as:
 - Advocacy, oversight, monitoring or private case management
 - Respite
 - Some crisis intervention and guardianship
 - Some vocational rehabilitation or habilitation
 - Housekeeping services, lawn care and cleaning services

- Communication and Social Interaction such as:
 - Participation in sports, hobbies, recreational events and cultural events
 - Vacations and travel
 - Club membership, movies, television and cable, computer and Internet
 - Visiting friends, companionship
 - Telephone

- Supplementary food and shelter (occasional and periodic, beyond what is 'necessary') such as:
 - Dining out
 - Home improvements and repairs
 - Furniture and appliances

- Transportation such as:
 - Purchase of a car
 - Car repair, maintenance, and insurance
 - Accessibility-related equipment and modifications
 - Bus, rail and cab fare

- Medical items such as therapies, medicines, and assistive technology/devices (not covered by Medicaid), dental treatment, devices, eyeglasses not otherwise covered, medical treatments not medically necessary, and cost difference between shared and private room

- Insurance such as health, property and renter's casualty

- Clothing, personal effects and grooming

- Education and Training such as:
 - Conferences and seminars
 - Publication subscriptions
 - Class tuition, book, and supplies
 - Software

- Other expenses to provide dignity, purpose and enjoyment for beneficiary

Note: Certain distribution requests may require a "denial" by Medicaid or insurance providers to be considered a supplemental need. This is a partial, not exhaustive list of possible uses of trust fund assets.

¹ Distributions are subject to affordability and the Individual Beneficiary Plan.